



# Income and expenditure details

Household income / expenditure (excluding business commitments)

Only complete one form for husband and wife

Please print, complete and return by fax to 0845 456 1990

Name(s)

Bank which holds your personal current account

Sort code

Account No

## Monthly Income

Drawing from Business

Spouse / Partner's income

Other income (specify)

Salary

**Income Subtotal (A)**

Child Benefit

Income Support

**Income Subtotal (B)**

**Total Income (A+B)**

## Monthly Household Cost of Mortgage / Rent

Mortgage Payment / Rent

Endowment / Pension

Buildings / Contents Insurance

**Subtotal (A)**

## Other Credit Commitments

Loans / Hire Purchase

Credit / Store Cards

**Subtotal (B)**

## Maintenance Payments (C)

**Total Financial Commitment (A+B+C-D)**

## Other Regular Commitments

Council Tax / Water Rates

Telephone

Travel Costs

Car Tax / Car Insurance

Clothing / Hobbies / Leisure

Other Regular Commitments

**Subtotal (E)**

**Expenditure Total (D+E)**

## Property Details

Value & Mort o/s

1. Address

Lender

2. Address

Lender

3. Address

Lender

4. Address

Lender

## Asset if necessary please continue on separate sheet

Total property value (from above)

Share in property

Other savings

**Total Savings**

Shares

Life Policies (surrender value)

**Total investments**

**Total Assets**

## Liabilities if necessary please continue on separate sheet

	Name of Lender	Balance Outstanding
Total mortgage outstanding (from above)		<input type="text"/>
Bank / Building Soc. Loans	<input type="text"/>	<input type="text"/>
Hire Purchase	<input type="text"/>	<input type="text"/>
Other Loans	<input type="text"/>	<input type="text"/>
Loans Held	<input type="text"/>	<input type="text"/>
Other Credit / Store Cards	<input type="text"/>	<input type="text"/>
<b>Total Liabilities</b>	<input type="text"/>	