Oxford Diocesan Schools Trust

School Effectiveness Service

Leadership Briefing

Thursday 14th April 2016 – 7.00pm

Bicester Hotel, Golf and Spa, Chesterton, Bicester OX26 1TE

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	◆ AGENDA ◆	
1. Welcome		Anne Davey
2. Board/Trust items	Education White Paper Update 2016*: Education Excellence Everywhere: the implications including every school to become an academy by 2020. (p2) To finalise and agree ODST Trustees' links to	Anne Davey/David Cousins
3. Ofsted/inspection matters	Buthsol Inspection Update 2016*: Ofsted updates (p4)	David Cousing
4. School improvement	School Improvement Cycle (summer 2016) • Leadership focus and engagement with Local Governing Bodies	David Cousins
5. Operational matters	Funding your capital & building improvement projects in 2016/17	David Locke
6. Procurement strategy	How ODST 2016 annual procurement survey How ODST is going to work with schools to achieve sustainable cost savings and good supplier arrangements over the next three years to help balance your budgets.	David Locke
7. Scheme of delegation/Human Resources	Reminders: • Appointment of staff & delegated HR processes (paperwork and appointment forms) • Apprenticeships*	Mark Jones
8. Governor and Clerk development needs	 New policy guidance document: what are the statutory policies and guidance? What flexibility is there in the levels of decision making and to depart from statutory/ODST templates?* (p6) Progress on publicity and sourcing Governor vacancies and recruitment One to one clerk support/mentoring offer: development of clerk support documentation. Sharing with Chairs and Heads, quality assurance of LGB minutes for their schools and the rationale for the QA Traded service level agreement offers from Oxfordshire County Council and Royal Borough of Windsor & Maidenhead* (p14) Summer term model agenda for LGB meetings: this model should help governing bodies to cover the national, local and Trust issues needing action or attention this term. * (p17 -refer also to item 7. above). 	Julian Hehir
8. Questions/AOB	ODST panel question time • An opportunity to ask questions of ODST Trustees and Officers.	

^{*} attached or related papers



Education White Paper Update March 2016

Education secretary Nicky Morgan's schools White Paper 'Education Excellence Everywhere' was published on 17th March 2016.

https://www.gov.uk/government/uploads/system/ uploads/attachment_data/file/508447/Educational_ Excellence_Everywhere.pdf

The headlines of which are as follows:-

Ofsted

To ask Ofsted to consult on removing the separate graded judgements on the quality of teaching, learning and assessment. Inspectors will still report on the impact of teaching, learning and assessment through the other graded judgements, but will no longer separately grade the quality of teaching.

To introduce an "improvement period" during which schools won't be inspected by Ofsted, to allow the time and stability to put in train sustainable improvement.

Every school an academy

Most schools will be expected to form or join multiacademy trusts.

By the end of 2020, all remaining maintained schools will have become academies or will be in the process of conversion.

"Apart from in exceptional circumstances, the smallest schools will have to form or join a MAT."

But other successful, sustainable schools will still be able "to continue as single academy trusts if they choose to do so".

To create new government powers to direct schools to become academies in local authority areas which are underperforming or where the local authority no longer has capacity to maintain its schools or where schools have not started the process of becoming an academy by 2020.

To seek views on a number of changes to the school admissions system to make it simpler and clearer, including "requiring local authorities to coordinate

in-year admissions and handle the administration of the independent admission appeals function".

The government will consider how parents may be able to petition regional schools commissioners for their school to move to a different MAT "where there is underperformance or other exceptional circumstances".

To launch new accountability measures for MATs, publishing MAT performance tables in addition to the continued publication of, and focus on, inspection and performance data at individual school level.

Reformed teacher training

To replace the current "Qualified Teacher Status" with a "stronger, more challenging accreditation based on a teacher's effectiveness in the classroom, as judged by great schools".

To reform the National College for Teaching and Leadership "ensuring that in addition to delivering our leadership remit, we are better able to design and deliver well-targeted incentives, teacher recruitment campaigns and opportunities that attract sufficient, high-quality new entrants to the profession".

To reform the allocation of teacher training places so that initial teacher training "is delivered by the best higher education institutions and school-led providers where new entrants are most needed, where places are most likely to be filled, and where training is most likely to be delivered well".

To continue to "increase the proportion of ITT offered by the best schools".

To strengthen initial teacher training content, "focusing on helping new teachers enter the classroom with sufficient subject knowledge, practical behaviour management skills, understanding of special educational needs, and a greater understanding of the most up-to-date research on how pupils learn".



Improve CPD

To create a new standard for teachers' continuous professional development to help schools improve the quality and availability of CPD.

The government will examine the feasibility of incentivising teaching schools to publish their research and CPD materials on an "open-source" basis.

The establishment of a new peer-reviewed British education journal, independent of government.

To design new voluntary National Professional Qualifications for each level of school leadership – they will not be mandatory, but will "set a 'gold standard' against which licensed providers can develop their own innovative programmes for leadership development".

Teacher recruitment

To create simple web tools that enable schools to advertise vacancies for free, and to launch a new national teacher vacancy website.

Legislate to create Achieving Excellence Areas where there are not enough pupils going to a good school and not enough high-quality teachers.

Legislate to transfer responsibility for school improvement from local authorities to school–led systems. The aim is to create a comprehensive network of school-led support, building on the London Challenge. There will be 300 more teaching schools and 800 more National Leaders of Education.

Leadership

Rebalance incentives in the accountability system "so that great leaders are encouraged to work in challenging schools and areas".

Launch a new Excellence in Leadership Fund to encourage the best MATs and other providers "to develop innovative ways of boosting leadership in areas where great leaders are most needed".

Students and parents

Make all mainstream schools responsible for the education of students in alternative provision.

Expand the National Citizen Service (NCS) and expect schools to give every pupil the opportunity to take part.

Create a new online "parent portal" to provide parents with a "one-stop shop", clearly and simply setting out the information they need to know about the school system and how to support their child in education.





School Inspection Update March 2016

Additional questions to ask on routine inspections

Inspectors of primary and secondary school inspections (both short and full inspections) have been asked to gather information on how well leaders in schools are developing their assessment practices and the impact this is having during inspections in March, April, May and June.

Inspectors will not be looking for a particular assessment methodology, but should be testing how well leaders are using new freedoms to innovate, develop curricula and assessment that accurately assess pupils' progress right across the curriculum.

The new national curriculum came on stream for most year groups in maintained schools in September 2014. The new curriculum does not assess pupils' attainment and progress through the use of levels as in the previous system. Schools have been urged to devise an approach to assessment that is effective in assessing the progress made by their pupils with the sole aim of supporting their achievement.

Inspectors will look at the effectiveness of a school's curriculum and assessment system in terms of its impact through the key judgements in the Framework.

The School Inspection Handbook states (p46): In evaluating the accuracy and impact of assessment, inspectors will consider how well:

- teachers use any assessment for establishing pupils' starting points, teacher assessment and testing to modify teaching so that pupils achieve their potential by the end of a year or key stage; inspectors should note that Ofsted does not expect to see any particular system of assessment in place.
- assessment draws on a range of evidence of what pupils know, understand and can do across the curriculum.

 teachers make consistent judgements about pupils' progress and attainment, for example within a subject, across a year group and between year groups.

Inspectors have been asked gather evidence (during inspections from March to June) to the following four prompt questions:

- 1. To what extent has the school developed its curriculum in light of the new national curriculum?
- 2. To what extent has the school designed, implemented and evaluated an assessment system that supports pupils' learning and achievement throughout the curriculum?
- 3. How are leaders (at all levels) ensuring that assessment across the school is accurate and supports teaching staff in their planning, teaching and assessment practices so that pupils make good progress?
- 4. To what extent have leaders developed innovative assessment practice and what has been its impact (describing any innovative or successful practice)?

Reporting on school compliance with school information regulations

Inspectors have been reminded to check the school's website for background information, including in relation to statutory requirements to publish certain information. The requirements on schools are set out in the DfE guidance document 'What maintained schools must publish online'.

Inspectors will now report on this compliance, stating whether the school meets requirements and if not, what requirement(s) is (are) not being met. Therefore, one of the following sentences will be included in the 'Information about the school' section of the inspection report:

The school meets requirements on the publication of specified information on its website.

or

The school does not meet requirements on the publication of information about 'x', 'y' or 'z' on its website.

Reporting on the most able

Paragraph 179 of the School inspection handbook is clear that one of the key foci for inspection reporting is how well the school supports the achievement of the most able pupils. Inspectors have been reminded that the level of detail in inspection reports should reflect this focus. Along with all relevant groups as set out in the handbook, reports must now include a substantial account of the teaching and outcomes for this important group of pupils to demonstrate how the school meets their needs

Multi Academy Trust Inspections

The Secretary of State for Education wrote to Sir Michael Wilshaw, Her Majesty's Chief Inspector (HMCI) in January 2015 about the inspection of academy chains.

Since then, Ofsted has conducted focused inspections of academies in 7 of the largest multi-academy trusts (MATs).

The advice note from Sir Michael Wilshaw to the Education Secretary sets out the findings from Ofsted's assessments of multi-academy trusts and is available at

https://www.gov.uk/government/publications/foc used-inspections-of-academies-in-multi-academytrusts

Statement by HMCI on the wearing of the full veil in schools

Sir Michael Wilshaw has now instructed inspectors to mark down institutions if they judge that the wearing of the veil is acting as a barrier to learning and to positive social interaction.

New methodology for measuring attainment in KS2 science sampling

Information about how attainment in Key Stage 2 (KS2) science sampling is measured can be found here:

www.gov.uk/government/news/introduction-of-anew-methodology-for-measuring-attainment-inkey-stage-2-science-sampling

Inspection Outcomes

The proportion of good and outstanding schools continues to rise for all phases

Primary and secondary schools have both experienced a three percentage point rise in the year to 31 August 2015. Nursery schools, special schools and pupil referral units have each seen a two percentage point rise. Ofsted have published the following proportional outcomes:

Most recent overall effectiveness judgement for schools inspected at 31 January 2016 by phase of education, local authority and region

Phase:	Primary	Total number	Number of		Overall effectiveness at latest inspection			
		of schools	schools not	schools inspected		Pe	rcentage	
			yet inspected		Outstanding	Good	Requires improvement	Inadequate
ENGLAND		16,779	595	16,184	18	68	13	1
SOUTH EAST		2,600	106	2,494	17	67	15	1
Oxfordshire		233	5	228	10	77	11	2
Windsor and Maider	nhead	46	1	45	27	56	16	2



POLICIES AND DOCUMENTS THAT GOVERNING BODIES AND PROPRIETORS OF SCHOOLS ARE REQUIRED TO HAVE BY LAW

STATUTORY POLICY/OTHER DOCUMENT (refer also to links in DFE statutory policies for schools document)	IS IT MANDATORY TO HAVE IN PLACE? YES/NO	IMPLEMENTATION DATES AND REVIEW FREQUENCY	AT WHAT LEVELS CAN DECISIONS BE TAKEN?	IS THERE FLEXIBILITY IN USE OF ODST TEMPLATE POLICIES/DOCUMENTS AND TO AMEND THESE?	AT WHAT LEVEL IN GOVERNANCE STRUCTURES IS THERE FLEXIBILITY ON DECISION MAKING/AMENDMENTS TO POLICIES?	RELEVANT / STATUTORY GUIDANCE AND OTHER GUIDANCE TO ADHERE TO (APPENDIX 1)
Charging and remissions	yes	No fixed timescales	LGB	yes	LGB/Cttee/Gov	
School behaviour	yes	HT can determine	HTs	yes	НТ	Behaviour and attendance
Sex education	yes	LGBs can determine	LGB	yes, provided that outcome remains compliant with statutory, ODST and other guidance	Cttee/HT/Governor	Curriculum
Special education needs	yes	annually	LGB	Must remain compliant with stat guidance	LGB	Special education/health needs Assessment
Teachers pay Teachers' appraisals	No – but ODST adheres to national/local agreements and terms and conditions	annually	LGB	No – ODST adopts local pay and appraisal policy as agreed and used by local authority; academy staff remain on same terms and conditions	only by Board and little flexibility	Special education/health needs
Data protection	yes	every two years	LGB	yes, provided that outcome remains compliant with		

				statutory, ODST and other guidance		
Health and safety	yes	no fixed timescales	Board	yes, provided that outcome remains compliant with statutory, ODST and other guidance	Cttees can review and amend policy	
Curriculum	no	annually	Board	yes, but Board sets targets to maximise attainment and progress	LGB sets plan and monitors curriculum; can be done with aid of supplementary subject policies etc	Curriculum Assessment
Other statutory documents					·	
Admission arrangements	yes	annually	Board	Each LGB consults (Board) before setting admissions policy	LGB	Admissions
Accessibility plan	yes	every three years	LGB	yes, provided that outcome remains compliant with statutory, ODST and other guidance	Cttee, HT or Governor	Looked after children Safeguarding children and young people Special education/health needs
Central record of recruitment and vetting checks	yes	frequent and ongoing	LGB	yes, provided that outcome remains compliant with statutory, ODST and other guidance	Cttee, HT or Governor	Safeguarding children and young people
Complaints procedure statement	yes	no fixed timescales	LGB	yes, (ODST template) provided that outcome remains compliant with statutory, ODST and other guidance	Cttee, HT or Governor	
Freedom of information	yes	no fixed timescales	LGB	yes, provided that outcome remains compliant with statutory, ODST and other guidance	LGB	

Home-school agreement	yes	no fixed timescales	LGB	yes, provided that outcome remains compliant with statutory, ODST and other guidance	Cttee, HT or Governor	
Minutes of, and papers considered at, meetings of the governing body and its committees	yes	no fixed timescales	LGB	yes, derived from Board's articles and delegated via schemes of delegation and provided that remains compliant with guidance in articles etc	LGB, Cttee	Governance Articles Schemes of delegation
Premises management documents	yes	according to guidance for various aspects of premises management	Board	yes, provided that outcome remains compliant with statutory, ODST and other guidance	Cttee, HT or Governor	Administration and finance
Equality information and objectives	yes	objectives every four years; information requested to be published annually	LGB	yes, provided that outcome remains compliant with statutory, ODST and other guidance	Cttee, HT or Governor	
School information to be published on website	yes	ongoing	Board	No, template clearly sets out features for compliance	NA but Cttee, HT or Governor can ensure compliance	Funding agreements
Register of business interests of headteachers and governors	yes	annually	Board	Yes, each LGB should compile own register	LGB	Academies financial handbook
Register of pupils' admission to school	yes	ongoing	LGB	yes, provided that outcome remains compliant with statutory, ODST and other guidance	Cttee, HT, Governor or school staff	Admissions
Register of pupils' attendance	yes	ongoing	LGB	yes, provided that outcome remains compliant with statutory, ODST and other guidance	Cttee, HT, Governor or school staff	Admissions
Staff discipline, conduct and grievance (procedures for addressing)	yes	no fixed timescales	Board	yes, provided that outcome remains compliant with statutory, ODST and other guidance	Cttee, HT or Governor	

Documents necessary and as referred to in statutory guidance						
Child protection policy and procedures	yes	annually	Board	yes, provided that outcome remains compliant with statutory, ODST and other guidance	LGB	Safeguarding children and young people Special education/health needs
Early Years Foundation Stage	yes	varies according to aspects of guidance	Board	yes, provided that outcome remains compliant with statutory, ODST and other guidance	LGB	Early years foundation stage
Statement of procedures for dealing with allegations of abuse against staff	yes	no fixed timescales	Board	yes, provided that outcome remains compliant with statutory, ODST and other guidance	LGB	
Supporting pupils with medical conditions	yes	no fixed timescales	LGB	yes, provided that outcome remains compliant with statutory, ODST and other guidance	LGB	Looked after children Safeguarding children and young people Special education/health needs



APPENDIX

Schools: statutory guidance

Statutory guidance sets out what schools and local authorities must do to comply with the law. Schools should follow the guidance unless they have a very good reason not to. There is some guidance that schools <u>must</u> follow without exception. In these cases the DfE make this clear in the guidance document itself.

These publications reflect the current legal position (unless otherwise indicated), but may not reflect the current government's policies.

Also available:

- DfE advice about schools, which is not statutory https://www.gov.uk/government/collections/departmental-advice-schools
- guidance for early learning and childcare providers https://www.gov.uk/government/collections/early-learning-and-childcare-guidance-for-early-years-providers

Administration and finance

Capital transactions: sixth-form colleges 25 June 2014 Statutory guidance
Change of land use due to an academy conversion 17 December 2010 Statutory guidance
Home-to-school travel and transport 18 July 2014 Statutory guidance
Post-16 transport to education and training 5 February 2014 Statutory guidance
Schemes for financing schools 17 December 2015 Statutory guidance
Schools causing concern 21 October 2015 Statutory guidance

Admissions

School admissions code 17 September 2015 Statutory guidance School admissions appeals code 1 February 2012 Statutory guidance

Assessment

2016 key stage 1: assessment and reporting arrangements (ARA) Statutory guidance 2016 key stage 2: assessment and reporting arrangements (ARA) Statutory guidance P scales: attainment targets for pupils with SEN 16 July 2014 Statutory guidance

Behaviour and attendance

Alternative provision 10 January 2013 Statutory guidance
Behaviour and discipline in schools 24 September 2015 Statutory guidance
Children missing education 26 November 2013 Statutory guidance
Parental responsibility measures for behaviour and attendance 13 November 2013 Statutory guidance
School exclusion 10 February 2015 Statutory guidance

Curriculum

National curriculum in England: framework for key stages 1 to 4 2 December 2014 Statutory guidance

National curriculum in England: primary curriculum 6 May 2015 Statutory guidance

National curriculum in England: secondary curriculum 2 December 2014 Statutory guidance

National curriculum in England: English programmes of study 16 July 2014 Statutory guidance

National curriculum in England: mathematics programmes of study 16 July 2014 Statutory guidance

National curriculum in England: science programmes of study 6 May 2015 Statutory guidance

National curriculum in England: art and design programmes of study 11 September 2013 Statutory guidance

National curriculum in England: citizenship programmes of study 11 September 2013 Statutory guidance

National curriculum in England: computing programmes of study 11 September 2013 Statutory guidance

National curriculum in England: design and technology programmes of study 11 September 2013 Statutory guidance

National curriculum in England: geography programmes of study 11 September 2013 Statutory guidance National curriculum in England: history programmes of study 11 September 2013 Statutory guidance National curriculum in England: languages programmes of study 11 September 2013 Statutory guidance National curriculum in England: music programmes of study 11 September 2013 Statutory guidance National curriculum in England: PE programmes of study 11 September 2013 Statutory guidance Sex and relationship education 6 July 2000 Statutory guidance .

Early years foundation stage

Early years (under 5s) foundation stage framework (EYFS) 29 July 2014 Statutory guidance

Governance

Constitution of governing bodies of maintained schools 14 August 2015 Statutory guidance School Governance (Constitution) Regulations 2007 25 May 2007 Statutory guidance School Governance (Federation) Regulations 2007 25 May 2007 Statutory guidance School Governance (Collaboration) Regulations 2003 1 September 2003 Statutory guidance

Involving parents and pupils

Listening to and involving children and young people 16 January 2014 Statutory guidance

Looked-after children

Designated teacher for looked-after children 18 November 2009 Statutory guidance
Directors of children's services: roles and responsibilities 8 April 2013 Statutory guidance
Children Act 1989: transition to adulthood for care leavers 23 January 2015 Statutory guidance
Children Act 1989: fostering services 3 July 2015 Statutory guidance
Children's homes regulations, including quality standards: guide 6 March 2015 Statutory guidance

Safeguarding children and young people

Disqualification under the Childcare Act 2006 17 March 2015 Statutory guidance

Keeping children safe in education 22 July 2015 Statutory guidance

Promoting the education of looked-after children 23 July 2014 Statutory guidance

Supervision of activity with children 10 September 2012 Statutory guidance

Working together to safeguard children 26 March 2015 Statutory guidance

Children Act 1989: court orders 17 April 2014 Statutory guidance

Children Act 1989: care planning, placement and case review 3 July 2015 Statutory guidance

Special educational / health needs

Education for children with health needs who cannot attend school 17 May 2013 Statutory guidance

Inclusive schooling: children with special educational needs 1 November 2001 Statutory guidance

SEND code of practice: 0 to 25 years 1 May 2015 Statutory guidance

Supporting pupils at school with medical conditions 11 December 2015 Statutory guidance

Staff employment and teachers pay Induction for newly qualified teachers (NQTs) 1 September 2015 Statutory guidance

Initial teacher training criteria 22 June 2015 Statutory guidance

Managing staff employment in schools 25 February 2014 Statutory guidance

School teachers' pay and conditions 2015 1 October 2015 Statutory guidance

Teachers' standards 1 July 2011 Guidance

16 to 19 education and work experience

Participation of young people: education, employment and training 4 September 2014 Statutory guidance

TRADED OFFERS OCC AND RBWM

Service offered	ОСС	RBWM	ODST	Other
			view/comment	comments
			on offer	
Clerking	6 FGB PA -	Does not offer a	Several ODST	RBWM and
	£1500	clerking service as	academies have	OCC keen to
	12 (6 FGB 6	such, clerks are	clerks casually	continue
	CTTEES) - £2850	employed by schools	employed by	relationships
	Additional hrs	but RBWM will assist	OCC. They also	with ODST on
	(subsc schools)	in recruitment and	access training	governor and
	£30 per hr	subsequent training	and briefings	clerk training
			support.	and support,
				and vice versa
			Several RBWM	
			area clerks at	
			ODST	
			academies use	
			on-line and	
			other support	
			available.	
Clerk only	£500 – clerks'	There is not a	RBWM took a	
training	briefings and	separate clerk training	strategic	
package (non-	developmental	package from the	decision not to	
subscribing)	training	overall governor	employ clerks	
		training package that	directly and	
		schools can subscribe	schools (ODST's)	
		to (see below)	employ them. Rationale?	
			Perceived	
			shifting away	
			from OCC style	
			model.	
Governor	<100 pupils -	SLA buy back on a	Governors at	
training	£700	range from £349 <200	both OCC and	
	>101 - £1100	pupils to £663 >500	RBWM area	
	Secondaries -	pupils for basic	ODST	
	£1600	package to support =	academies	
		training =	continue to	
		development package	purchase and	
		£724-£1295 and	access governor	
		£1478 - £2029 if a half	and clerk	
		day Ofsted audit and	training.	
		self-evaluation	_	
		package is requested.		
		The offer includes:		

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		 Core training for governors GovernorMark assessors Website access to training and briefing materials but only by SLA purchase On-line support and advice to governors and clerks £60 per hr Bespoke training for governors, locality based - £275 per 90 min session Safeguarding training; NLG support and external 	
Pay as you use	£125 per course	Clerks' briefings £60 per 90 minute	
training (non- subscribing)	1123 per course	session	
External review of governance	<100 - £950 >101 - £1250 Secondaries - £1500	Yes, as part of package above.	
HT performance appraisal	£650	No	
Oxfordshire Governors' Association	<300 pupils - £10 >300 - £15	NA	NGA is not part of OCC's offer now on affordability grounds
GovernorHub	£140	No	
GEL	£99	Yes	
Modern Governor	£140	NA	

Buy clerking	5% discount	No discount but scale	
and training		of charges dependent	
package		on schools' needs	



Model Agenda

(School headed paper plus ODST logo)
Meeting of the governing body of XXXXX School
Date: Time:

Agenda

Preliminary note: good practice recommends the inclusion of a brief description about the item e.g. purpose, aim; who leads on the item (initials) and timings (to be shown against each item in the agenda).

Administrative/statutory items

- 1. Opening Prayer/Reflection (*Timings and initials*)
- 2. Welcome, Apologies
- 3. Notification of any urgent business
- 4. Declarations of interest
- 5. Minutes of the last meeting (*date*)
- 6. Matters arising from the minutes (*not covered elsewhere*)

Reports (for action)

- 7. Headteacher's report
- 8. Chair's report (if required)
- 9. ODST Monitoring reports
- 10. Committee reports/reports from individuals with delegated responsibilities (papers circulated in advance)
- 11. Update on progress against School Improvement/Development Plan, pupil progress, review of data (*standing item*)
- 12. Governors' visits and training

ODST Governor Services' business

- 13. School's statutory policy reviews and renewals
- 14. Local authority and parish parochial council business items:

- Decide on purchase of services to meet schools' needs; Governor Services, Clerking, Training Service Level Agreements.
- 15. Other recommended and/or statutory matters for determination
 - Revenue budget approve budget plan for submission
- 16. Any other business

Standing items

- 17. Health and safety
- 18. Safeguarding: Summer term, receive annual report on safeguarding children.

For information

19. Date and time of next meeting