

Atamis PM

Benefits

- Take control of your procurement planning
- Automate business case approval workflow
- Align procurement considerations with corporate objectives
- Build in value and risk considerations before procurement
- Save time generating management reports
- Automatically generate a digital archive of activity
- Improve inter-departmental communication
- Automatically generate resource forecasts
- Automatically highlight when capacity exceeded
- Streamline procurement activity






Atamis Pre-Procurement Pipeline Management

Planning a procurement pipeline is perhaps the stage most often over-looked in the contract life-cycle. And most often this will be due to time pressures. Yet it is the very absence of coordinated planning that can result in procurement teams being overloaded at peak times - either insufficient time has been allocated for sourcing or there's too much concurrent sourcing activity occurring.

Using Atamis PM to automate and control the business case approval and planning stages helps ensure that appropriate processes are followed before procurement starts and that resource forecasts never exceed capacity. Atamis PM also enables you to build in project design considerations to ensure that the required financial and social value are achieved from the procurement and that the resulting contract is aligned with your wider corporate programme objectives.



Atamis 3.0 is a modular application supporting the whole contract lifecycle:

-  Analyse spend in Atamis SA
-  Plan your pipeline in Atamis PM
-  Source goods and services in Atamis TM
-  Contract with suppliers in Atamis CM
-  Manage supplier performance in Atamis SRM


Approval

Atamis PM allows you to build in your own custom approval workflows based on the value, complexity or criticality of the requirement. The system automatically generates email alerts to approvers as the project (or business case) progresses through each approval stage. Business networking tools are also available for free-form communication during this process in addition to the formal sign-off steps.

Free Trial

For a 30-day free trial with your own sample data, or for access to our Demo system with free video training tutorials, please email info@atamis.co.uk.

Business Case Detail			
Business Case	Data protection impact assessment	Department	Transformation and Corporate Operations
Business Case Type	Professional Services	Sponsor	A Director
Expected Value	£45,000.00	Business Case Manager	A Manager
Scope	Independent assessment of level of risk associated with current data protection policy	Start Date	01/03/2019

Approval Flow	
Approval Route	

Pre-Approval			
Commercial Review Approver	Adam Manager	Commercial Review Status	Approved
Commercial Approval Comments	No issues - forwarded for Endorsement	Commercial Approval Date	27/11/2017

Rapid Setup

Atamis Support will have your initial system set up in a matter of hours. Our Client Briefing Pack provides you with all the guidance you need to get set up.

Depending on your requirements, we'll arrange a call or a workshop to confirm custom fields, layouts and permissions and have this configured within a few days.

We provide on-site and webinar training, or you can just use the short video training tutorials.






Training and Support

Three training options are available: On-site, webinar and self-service video tutorials. Our support desk is always on hand if you ever need help using Atamis PM.

Pre-Procurement Considerations

Atamis PM assists users in defining the outcomes of each new project and the associated value (financial, social, environmental, etc.) expected from any new contracts that are implemented. Your own corporate strategic priorities will dictate the information users are asked to complete and will typically be determined by factors you include in a risk assessment.

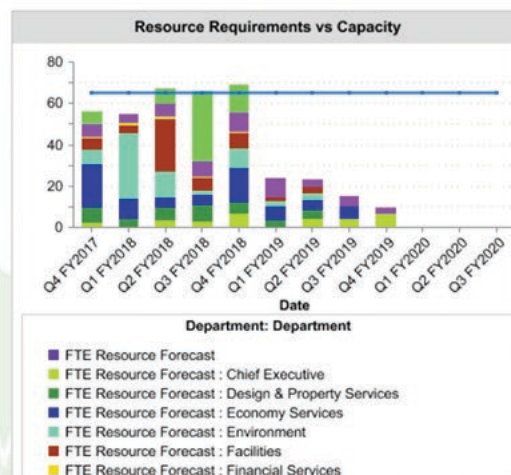
Depending on the value, complexity or criticality of the goods or services required, the system will prompt users to consider methods that can be incorporated to ensure these outcomes are achieved. These include steps prior to procurement - such as an options appraisal or stakeholder or market engagement activity - and those that can be built into a procurement process, such as:

-  Service design/specification
-  Tender evaluation questions
-  KPIs
-  Contract clauses
-  Procurement procedure and use of Lots

Embedding these considerations into a formal process prior to procurement ensures that all contracts are fully aligned with corporate priorities.

All procurements and contracts generated from approved project requests are linked back to the originating project for reference. Factors subject to change after the award of a contract are automatically copied from the project for on-going assessment throughout the duration of the contract.

Resource Forecasting



With Atamis PM you can set up forecasts of resource requirements on projects to give visibility of your resource pipeline and help identify bottlenecks.

Full-time equivalent (FTE) resources forecasts can be generated for activity to be completed by specified grades or types of staff and also specify the department the resource will need to be pulled from, allowing detailed granular analysis if required.

The resource capacity of each department can be entered to facilitate reporting of forecasts against capacity.

You can also use this feature to drive automated resource forecasts on procurement projects in Atamis TM. The procurement templates used by Atamis TM can be pre-loaded with resource estimates for each type of procurement procedure and/or level of complexity so that a procurement activity pipeline is automatically generated without any need for user intervention.